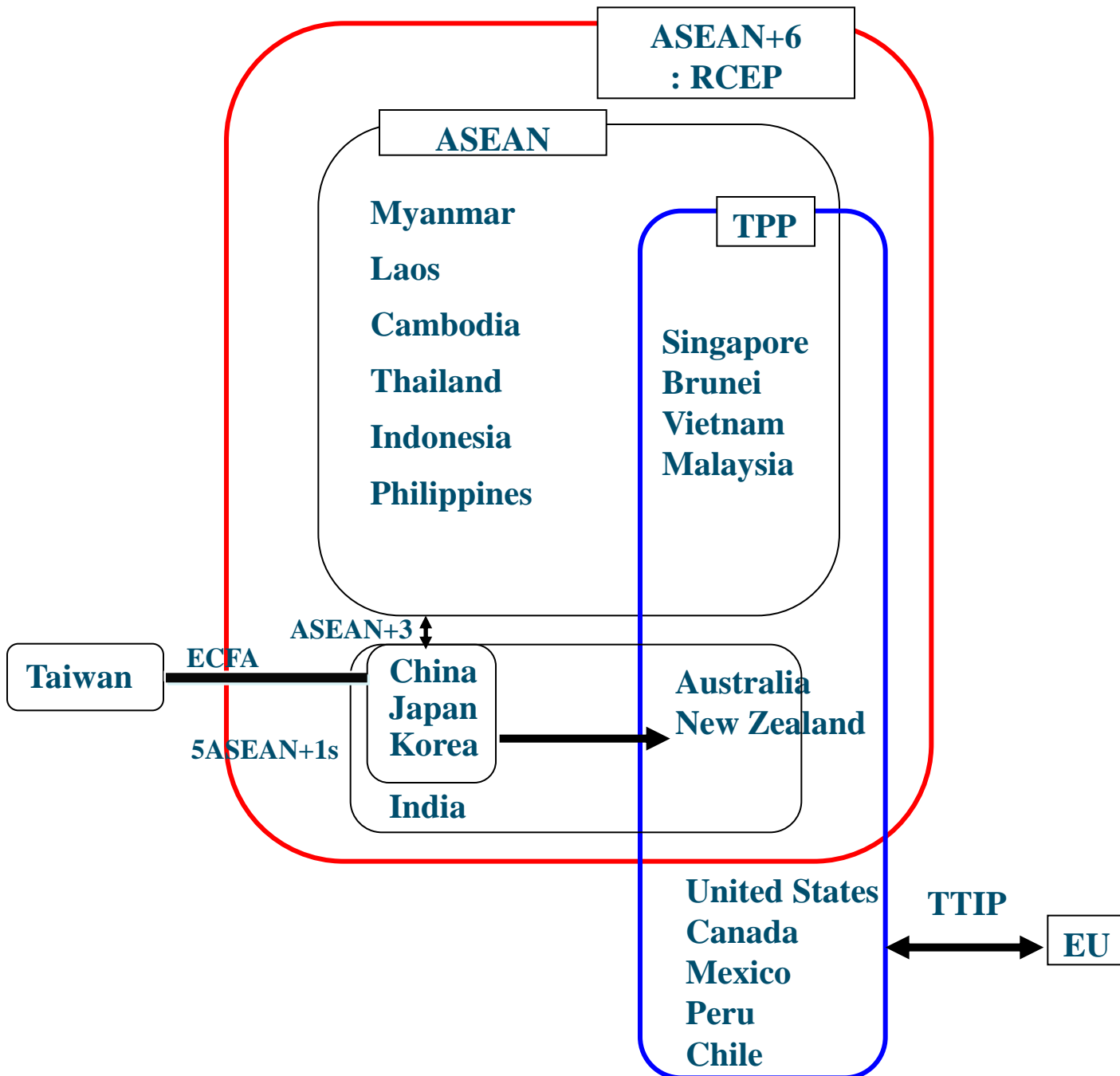


The Institutional Deficit of Taiwan's TPP Policy

By
Szu-yin Ho
Professor
Graduate Institute of
International Affairs and Strategic Studies
Tamkang University, Taiwan
At
CDDRL, Stanford
October 11-12, 2013



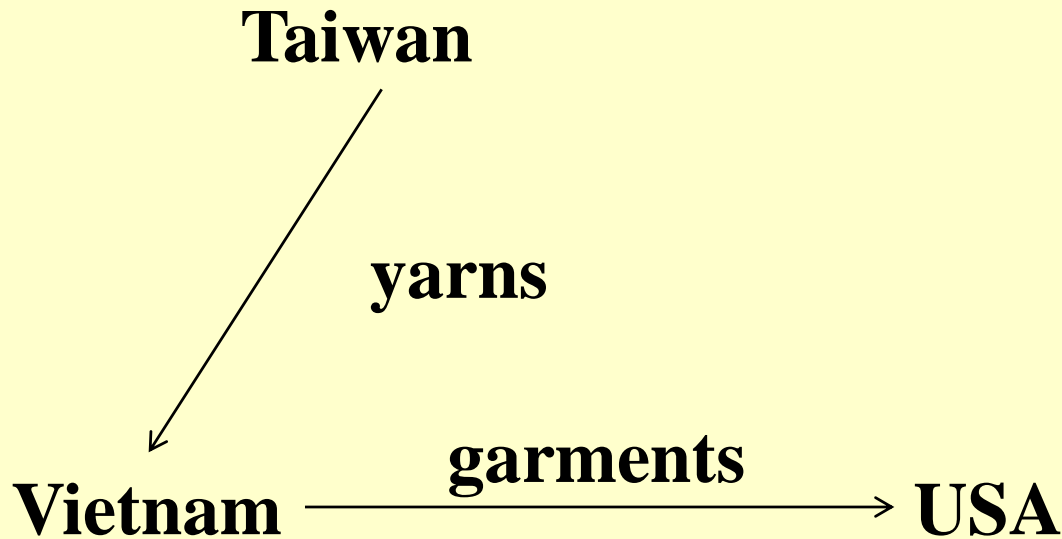
The Landscape of Regional Economic Integration in Asia Pacific

Slide 2: Progress of FTAs in East Asia--Signed or in Force

Year	China	Japan	Korea	Singapore	Taiwan
2000				New Zealand	
2001					
2002		Singapore		ECFA、Japan	
2003	Hong Kong		Chile	Australia、United States	Panama
2004	ASEAN、Macao	Mexico		China-ASEAN、Jordan	
2005	Chile	Malaysia	ECFA、Singapore	India、Korea、TPP	Guatemala
2006	Pakistan	Philippines	ASEAN	Korea-ASEAN、Panama	Nicaragua
2007		Chile、Thailand、Brunei、Indonesia	United States		El Salvador、Honduras
2008	Singapore、New Zealand	ASEAN、Vietnam		Japan-ASEAN、China、Peru、GCC	
2009	Peru	Switzerland	India、EU	Australia and New Zealand-ASEAN、India-ASEAN	
2010	Costa Rica、ECFA		Peru	Costa Rica	ECFA
2011		India、Peru			
2012			Turkey、Colombia		
2013	Switzerland、Iceland				New Zealand

Slide 3: An Example

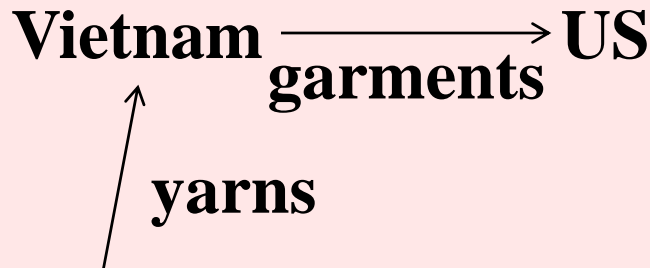
Current division of labor in the textile industry.



Slide 4: Possible Impact on Taiwan of Yarn Forward Rules of Origin

→ Eligible for preferential treatment

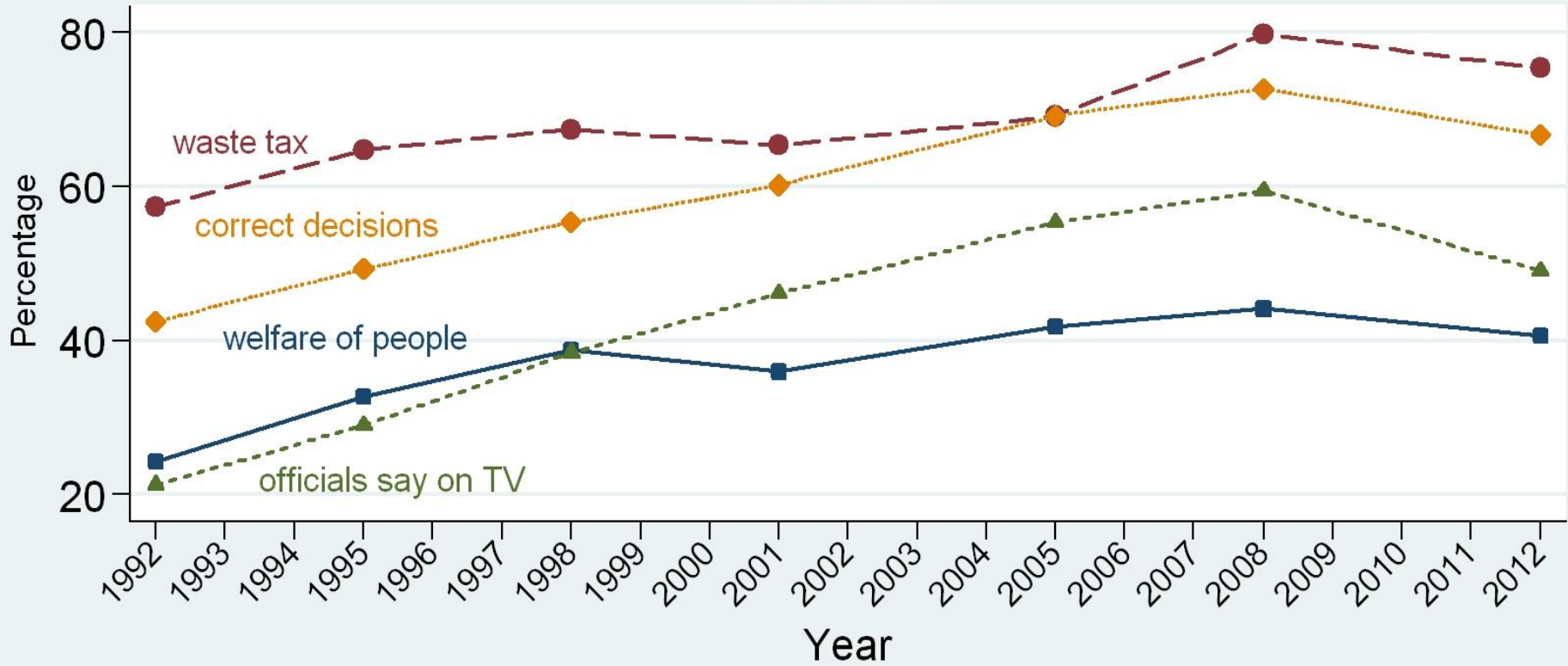
possible division of labor in the textile industry



Other TPP members

Slide 5: Political Distrust in Taiwan

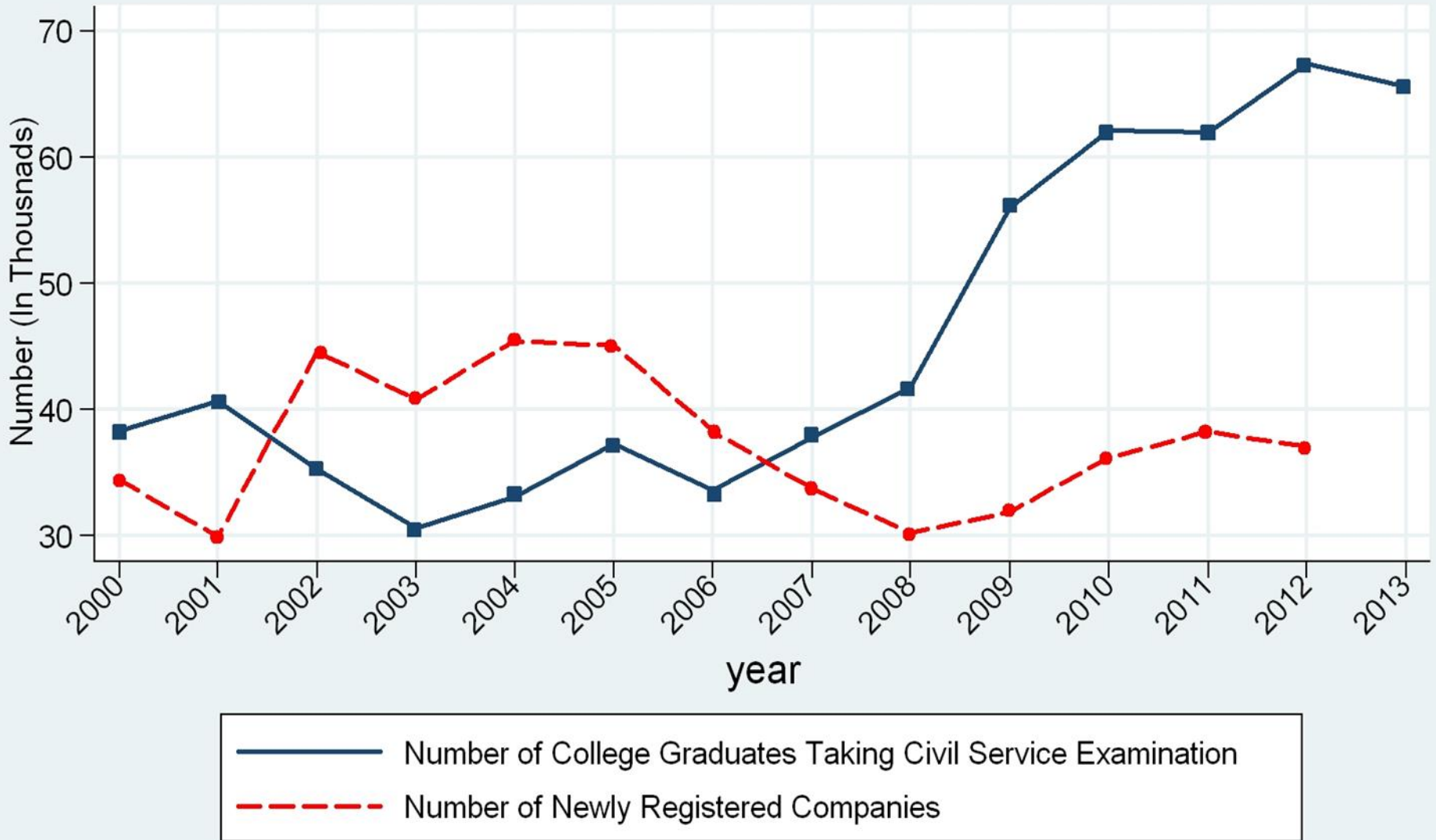
1992-2012



- Government will consider the welfare of people in major policy making.(disagree)
- Government officials often waste a lot of money we pay in tax.(agree)
- Do you believe what government officials say on TV ? (don't believe)
- Most decisions made by the government are correct.(disagree)

Source: Election Study Center, National Chengchi University

Slide 6: Number of College Graduates Taking Civil Service Examination and Newly Registered Companies
from 2000 to 2013



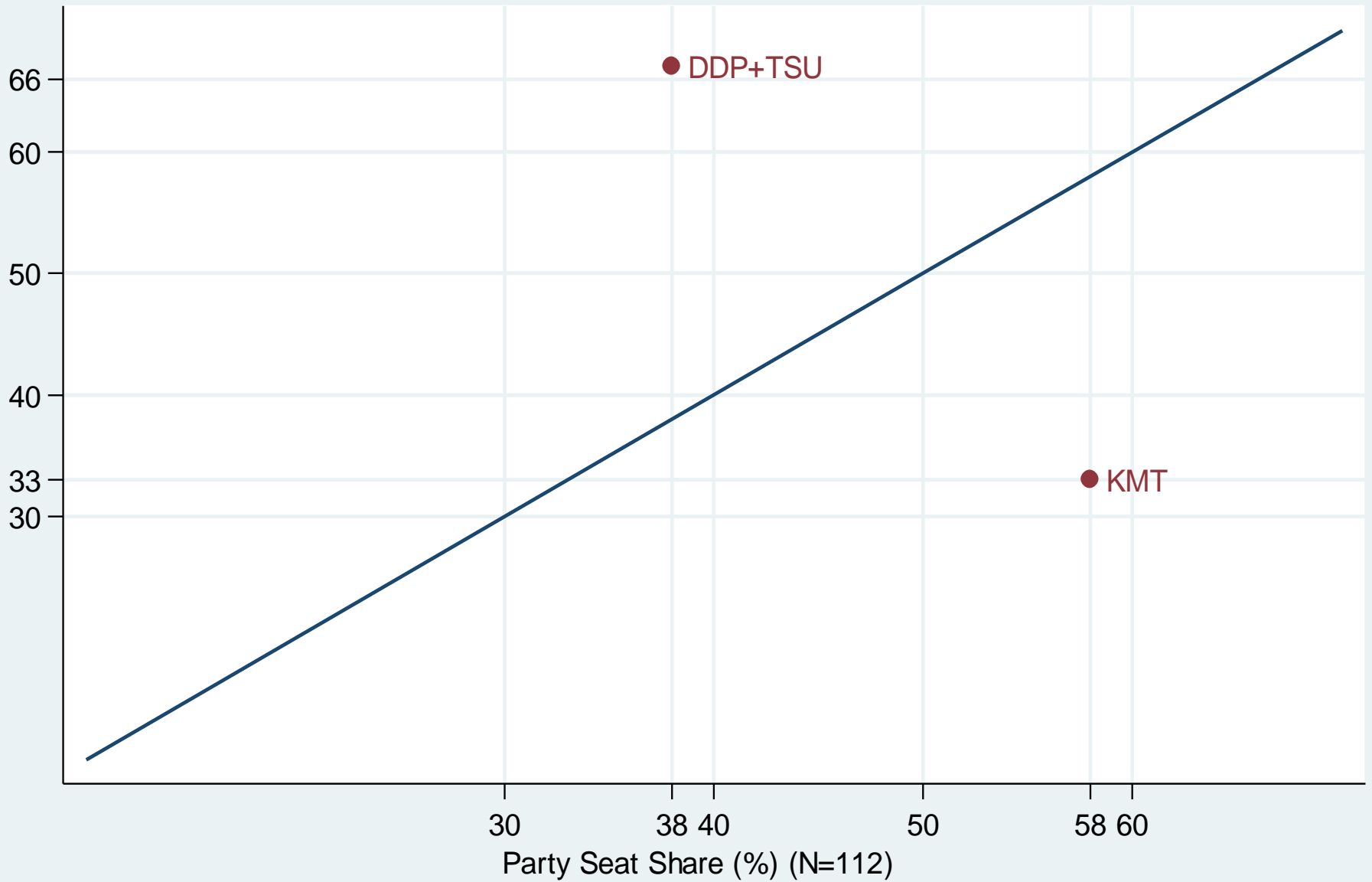
Source : Ministry of Examination and Ministry of Economics Affairs

Slide 7: Active Single-Issue Interest Groups

- Consumers Foundation
- Alliance of Housewives
- Labor Rights Organizations
- Environmental Groups
- Backed by Similar-Opinionated Experts and Sympathetic Media Coverage

Slide 8: Asymmetry between Party Seat Share and Party Caucus Negotiation Seat Share

2012-2013



Source: Election Statistics, Central Election Commission(2013)

Slide 9: Four Important Cases in Taiwan's Trade Politics

- U.S. Beef Imports (2009)
- ECFA (2010)
- U.S. Beef Imports (2012)
- Trade in Services Agreement with China (2013)

TPP Negotiating Issues

Market Access Issues	Rules	New and Cross-Cutting Issues
Textiles, Apparel, and Footwear	Intellectual Property Rights	Regulatory Coherence
Trade in Services	Rules of Origin	State-Owned Enterprises
Government Procurement	Technical Barriers to Trade	E-Commerce
Agricultural Market Access	Transparency in Health Care Technology and Pharmaceuticals	Competitiveness and Supply Chains
Agricultural Issues in Other TPP Chapters	Foreign Investment	Small-and Medium-Sized Enterprises
	Competition Policies	
	Trade Remedies	
	Labor	
	Environment	

Data Source: Fergusson, Ian F., William H. Cooper, Remy Jurenas, and Brock R. Williams, *The Trans-Pacific Partnership Negotiations and Issues for Congress*, pp.21-50. Washington, D.C.: Congressional Research Service, 2013.

Slide 11: Summary of Findings

- Ineffective Communications by the Executive Yuan to the General Public
- Lack of Hi-Level Coordination in the Executive Yuan
- Back-Door Caucus Negotiation Committee /Minority Parties' Filibustering Style
- Article-by-article Review; No Up-or-down Voting

Slide 12: Consequences

- Lack of Institutional Commitment in both the Executive Yuan and Legislative Yuan
- TPP-, RCEP-Drives Going No Where
- Long-Term Competitiveness Suffering