



The G20 at the Leader's Level



Energy Security and the L20

PRELIMINARY PROGRAM

Oksenberg Room, Encina Hall, 3rd Floor Central
Stanford University, Palo Alto, California

Thursday, October 13th

- 13:00 **Introduction & overview of L20 concept** (Gordon Smith)
- 13:15 **Objectives for the meeting; Energy security as a possible topic for the L20** (David Victor)
- discussion (based on background paper)
- 13:45 **Major topics and their policy dimensions**
- During this period we will address five major aspects of energy markets and examine, in each, areas where coordinated policy actions may be required and, in particular, where the L20 could play a role.*
- Pricing, supply and demand: the world oil market today and prospects (background paper by Anthony Cordesman)
 - International institutions for managing price shocks and the “rules of the road” (background paper by Klaus Jacoby)
 - Managing oil supplies in volatile regions (background paper by Richard Cooper)
- 15:15 **Break**
- 15:30 **Continued Discussion of major topics: energy security for fuels other than oil**
- The shift to gas and implications for gas security in a globalizing world gas market (background paper by David Victor)
 - Energy security for the next nuclear fuel cycle (background paper by Burton Richter)
- 16:30 **Discussion**
- Lead Discussant - Peter Schwartz
 - Remarks from provocateurs/sceptics - Edgard Habib, Hoesung Lee, Ron Lehman
 - Initial synthesis of areas where L20 may have leverage – Hans-Holger Rogner, PR Shukla, Jim Sweeney
- 17:30 **Adjourn**
- 18:30 **Cocktails**
- 19:00 **Dinner** (*Three Seasons, 518 Bryant Street off University Avenue, Palo Alto 650-838-0353*)

Friday, October 14th

- 08:00 **Breakfast**
- 08:30 **Introduction to Day two** (chair David Victor)
- Remarks: Some ideas on what should be done**
- Barry Carin
 - Jane Long (LLNL)
 - Critique by the group - Lead Discussants: George Anderson and Tom Heller
- 10:30 **Break**
- 10:45 **Toward an agenda for the L20**
- proposal for main elements for leaders' level attention to energy security
- 13:00 **Lunch**